

#### Interviewer Instructions

Preferences For Everyday Living Inventory:
Rainbow Nursing Home-Full (Rainbow PELI-NH-Full)

Resident:	Room Number:	Interviewer:	Date:

**Before using the PELI:** View *Interviewing Older Adults Using the PELI*, a free 22-minute training video showing interview basics, available at <a href="https://beli-videos">bit.ly/PELI-videos</a>. Also, download the *Sexual and Gender Identity* tip sheet associated with the Rainbow PELI, as well as other useful resources, at <a href="https://preferenceBasedLiving.com">PreferenceBasedLiving.com</a>.

Rainbow PELI-Nursing Home-Full Version 2.0: The main preference questions in this edition are the same as in the previous version, Version 1.0. Detailed follow-up questions have been refined for ease of administration. Also, a "Considerations" box highlights follow-up questions adapted specifically for the Rainbow PELI.

#### 1. Introduce yourself to the resident.

"Hello Mr./Mrs./Ms./Dr. <u>(resident's last name)</u>. My name is <u>(name</u>), and I am the <u>(position)</u> here at <u>(community name)</u>."

#### 2. Describe what you are going to ask the person to do.

"This conversation will help us get to know you better. The reason I am asking you questions is that the staff here would like to know what is important to you. This will help us plan your care according to the way you like to live your life."

#### 3. Explain how the interview works.

"I am going to ask you questions about your preferences. I'd like to focus on what your preferences are right now. Some questions may ask about things you feel you can no longer do by yourself, but I'd still like to know if these activities would be important to you -- if you could do them with assistance or find a way to do them. At any time, if you are uncomfortable with a question, please let me know. Feel free to not answer that question. Before we begin, do you have any questions?"

#### 4. Explain the response choices.

Take out the response card that reads: "Very Important; Somewhat Important; Not Very Important; Not Important at All; Important, But Can't Do, No Choice." Place it in front of the resident and say:

"I am going to ask whether an activity is important to you or not. Please let me know if the activity is either: Very Important; Somewhat Important; Not Very Important; Not Important at All; Important, But Can't Do or No Choice."

#### Explain the follow-up questions.

"Once you have answered how important a preference is to you, I will ask for more details about your preference."

#### 5. Begin the interview and keep the following scenarios in mind:

✓ If a resident has a strong opinion, and states that a preference either is "Very Important," "Not Very Important," or "Not Important at All," ask the resident: "Why? Can you tell me more?" You might gain valuable information for care planning purposes. For example, a resident might say that being around pets is Not Very Important because he or she is afraid of animals. This information will help the care team plan activities sensitive to the person's fear.

- ✓ If a resident says they can't do an activity, ask, "Why can't you do it?" Then record the resident's response in the "Notes" section. Select "Important, But Can't Do, No Choice" when residents indicate that a topic is important but that they are physically unable to participate or have no choice about participating while in the nursing home.
- ✓ If a resident does not respond to a question, or says "I don't know," or the question is not applicable, check "No Response/NA."
- ✓ If the resident prefers to answer questions by choosing between "Important" or "Not Important", that is an excellent way to begin. If the resident selects "Important," ask: "Would you say [activity] is Very Important, Somewhat Important or Important, But Can't Do or No Choice?" Similarly, if the resident says "Not Important," ask: "Would you say [activity] is "Not Very Important" or "Not Important at All "? Clarifying the level of importance will help the care team follow the resident's priorities for care planning.

## 6. When asking detailed questions under each preference item, ask the open-ended question first and write down the resident's response. Then:

- ✓ **If the resident can tell you easily about a preference,** feel free to skip the list of prompts and continue to the next question. Be sure to record every comment that might have meaning for the care team.
- ✓ If the resident cannot freely answer the question or provide details about a preference, use the prompts to help the resident to recall or share preferences more easily.

#### 7. Stop the interview if:

- ✓ **The resident becomes fatigued**. It is not necessary to complete the entire questionnaire in one session. If the resident is tired, offer to stop the interview and return at another time.
- ✓ The resident refuses to answer any more questions. Respect the resident's wishes and discontinue the interview. Try to interview a family member, friend or staff person (called a "proxy") who knows the resident well. Be sure to mark and retain the resident's answers on the questionnaire, and then ask the proxy to pick up where the resident left off. Note which questions the proxy answered.
- ✓ The resident gives more than five "Non-Responses" in a row. Stop the interview and ask a proxy to respond instead.

**As you conclude the interview,** thank the resident for spending time with you. Let the resident know how much you enjoyed getting to know him or her better.

**Remember:** PELI interviews are meant to be an enjoyable conversation, not simply a task to be completed. Preference interviews provide a meaningful opportunity to truly get to know residents and gather valuable insight that will help your community personalize care and enhance resident quality of life. Keep in mind that the interview can be completed in more than one conversation, rather than a single sitting.

#### For More Information About the Preferences for Everyday Living Inventory (PELI):

Visit <u>PreferenceBasedLiving.com</u> to view free PELI tools, tip sheets, webinars, training videos, and other resources.



### **Detailed Preference Interview**

Resident Name:	Interviewer Name	•	Date:

"I am going to ask you questions about your preferences. I would like to know what your preferences are right now. Some of the questions may ask about things you feel you can no longer do by yourself, but I'd like to know if these activities would be important to you if you could do them with assistance or find a way to do it."

would be import	ant to you if you could do t	nem with assistance or find a way	to do it."	
Q01. How impo	ortant is it to you to cho	ose what name you like me to	use wher	ı I greet you?
	Important	Not Important	Go to	Considerations
Very i	important (1)	Not very important (3)	Q02	LGBT+
Some	what important (2)	Not Important at all (4)		
Impo	rtant but can't do, no choice (5)			
Q01a. What na	ame do you like me to use	when I greet you?		
	○ First Name	○ Mr. / Mrs. / Ms. / Dr.		○ Nickname:
	Other			
Q01b. What p	ronoun would you like me	to use when I greet you?		
	O He, His, Him	○ She, Her, Hers		○ They, Them, Theirs
	Other			
Notes:				
Q02. How impo	ortant is it to you to cho	ose when to get up in the morr	ning?	
				Considerations
	Important	Not Important	Go to	
	important (1) what important (2)	Not very important (3)	Q03	
	rtant but can't do, no choice (5)	Not Important at all (4)		
Q02a. What ti	me do you usually like to g	et up in the morning?		
Before 7am	Earlier than 5am	Between 5-6am		○ Between 6-7am
After 7am	○ 7-8am	○ 8-9am		○ Whenever I wake up
Notes:				
Notes.				
Q03. How impo	ortant is it to you to follo	ow a routine when you wake u	p in the n	
	Important	Not Important	Go to	Considerations
Very	important (1)	Not very important (3)	Q04	
Some	1	·		
	what important (2) rtant but can't do, no choice (5)	Not Important at all (4)		

	_		
Q03a.What is part	of your morning routine	?	
	<ul><li>Relax in bed</li></ul>	Orink coffee/tea	○ Read newspaper
	○ Watch or listen to TV	Clisten to radio/music	○ Get dressed
	O Brush teeth	O Bathe/wash-up	○ Take medication
	○ Smoke cigarette	Other	
Q03a1. Comments	s on order of morning ro	utine?	
Q03b. Do you like	to stay in bed before risi	ng?	
	Yes	○ No	
Q03c. If yes, how	long do you like to stay ir	n bed before getting up?	
Under 30 min	○ Get up right away	O Less than 15 mins	○ 15-30 mins
Over 30 min	○ 31-45 mins	Over 45 mins	Opends on:
	Other		
Notes:			
Q04. How importa	nt is it to you to choos	se how often to bathe?	
Very impo Somewhat	portant	Not Important  Not very important (3)  Not Important at all (4)	7
Very impo Somewhat	portant rtant (1) t important (2)	Not Important  Go to  Q05	1
Very impo Somewhat	portant rtant (1) t important (2) but can't do, no choice (5)	Not Important  Go to  Q05	1
Very impo Somewhat	portant  rtant (1) t important (2) but can't do, no choice (5) do you like to bathe?	Not Important  One of the second of the seco	
Very impo Somewhat	portant  rtant (1) t important (2) but can't do, no choice (5) do you like to bathe?  O Daily	Not Important  Not very important (3)  Not Important at all (4)  Every other day	
Very impo Somewhat Important Q04a. How often of	portant rtant (1) t important (2) but can't do, no choice (5) do you like to bathe?	Not Important  Not very important (3)  Not Important at all (4)  Every other day	
Very impo Somewhat Important Q04a. How often of  Notes:  Q05. How importat  Very impo Somewhat	portant rtant (1) t important (2) but can't do, no choice (5) do you like to bathe?	Not Important  Not very important (3)  Not Important at all (4)  Every other day  Other	O Twice a week  Considerations
Very impo Somewhat Important Q04a. How often of  Notes:  Umportant  Very impo Somewhat Important	portant rtant (1) t important (2) but can't do, no choice (5) do you like to bathe?	Not Important  Not very important (3) Not Important at all (4)  Every other day Other  Not Important Go to  Every other day Other  Not Important Not very important (3) Not Important at all (4)	O Twice a week  Considerations
Very impo Somewhat Important Q04a. How often of  Notes:  Umportant  Very impo Somewhat Important	portant rtant (1) t important (2) but can't do, no choice (5) do you like to bathe?	Not Important  Not very important (3) Not Important at all (4)  Every other day Other  Not Important Go to  Every other day Other  Not Important Not very important (3) Not Important at all (4)	O Twice a week  Considerations

Notes:			
Q06. How importa F0400C)	nt is it to you to cho	ose between a tub bath, shower, bed	bath, or sponge bath? (MDS 3.0,
Very impo	portant ortant (1) t important (2) but can't do, no choice (5)	Not Important  Not very important (3)  Not Important at all (4)	
Q06a. What type	of bathing do you prefe	r?	
Type of Bath	Tub bath	Sponge bath	○ Bed bath
Type of Shower	Shower	○ Standing	Sitting
Other	Openeds on:	Other	
Q06b. Do you like	to decide how long you	ı spend bathing?	
	○Yes	○ No	
Q06b1. If yes, how	v much time do you like	to spend bathing?	
20 mins or less	○<10 mins	○ 10-15 mins	
21 mins or more	○ 21-30 mins	○ >30 mins	Other
Q06c. Do you like	a certain level of lightir	ng when you bathe?	
	Yes	○ No	
Q06c1. If yes, how	bright do you like the	lights?	
	Normal	Bright	Other
Q06d. Do you like	a certain room temper	ature when you bathe?	
	Yes	○ No	
Q06d1. If yes, whi	ch room temperature o	·	
Temperature	○ Cool (60-65° F)	○ Warm / Normal (65-75° F)	○ Hot (> 75° F)
Other	Other		
Q06e. Do you like	to listen to something	•	
	Yes	○ No	
,	ch do you like to listen		
Type of Sounds	○ Music	○ Nature	○ Water
Other	Nothing	Other:	
Notes:			

Important   Very important (2)	Considerations   Cons	07. How impo	rtant is it to you to choo	se what clothes to wear? (M	DS 3.0, F04	00A)
Very important (1)	Very important (1)		Important	Not Important	Goto	Considerations
Somewhat important (2)	Somewhat important (2)					LGBT+
Important but can't do, no choice (5)   Q07a. What do you usually like to wear for the day?   Pants	Important but can't do, no choice (5)				Quo	
Pants	Pants Dress Skirts Blouse T-shirt Lounge wear  Q07b. What jewelry do you like to wear?  Q07c. Do you like to a carry a: Bag Watch Wallet  Q07d. Do you like your clothes arranged a certain way? Yes No  Q07e. If yes, how do you like your clothes arranged?  Q07f. What do you like to wear to sleep?  Q07f. What do you like to wear to sleep?  Q07f. What do you like to wear to sleep?  Q07f. What do you like to wear to sleep?  Q07f. What do you like to wear to sleep?  Q07f. What do you like to wear to sleep?  Q08f. What do you like to wear to sleep?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like to do to care for your mouth?  Q08f. What do you like your clothes arranged?  Q09f. What do you like your clothes arrange	Import	ant but can't do, no choice (5)			
Other Q07b. What jewelry do you like to wear?  Q07c. Do you like to a carry a:	Blouse	Q07a. What do	you usually like to wear fo	or the day?		
Q07b. What jewelry do you like to wear?  Q07c. Do you like to a carry a:	Q07b. What jewelry do you like to wear?  Q07c. Do you like to a carry a:		○ Pants	○ Dress		Skirts
Q07b. What jewelry do you like to wear?  Q07c. Do you like to a carry a:	Q07b. What jewelry do you like to wear?  Q07c. Do you like to a carry a:  \[ \text{Bag} \text{ Watch} \text{ Wallet} \]  Q07d. Do you like your clothes arranged a certain way?  \[ \text{Yes} \text{ No} \]  Q07e. If yes, how do you like your clothes arranged?  Q07f. What do you like to wear to sleep?  Q07f. What do you like to wear to sleep?  \[ \text{Important} \text{ Not Important} \]  \[ \text{Very important} \text{ On siderations} \]  \[ \text{Very important} \text{ On to choice (5)} \]  \[ \text{Not very important (3)} \]  \[ \text{Not Important at all (4)} \]  \[ \text{Q09} \]  \[ \text{Very important} \text{ On to care for your mouth?} \]  \[ \text{Possible to do to care for your mouth?} \]  \[ Possi		○ Blouse			O Lounge wear
Q07c. Do you like to a carry a:    Bag	Q07c. Do you like to a carry a:    Bag		Other			
Bag	Bag	Q07b. What jev	velry do you like to wear?			
Bag	Bag					
Bag	Bag					
Bag	Bag	Q07c. Do you li	ke to a carry a:			
Q07e. If yes, how do you like your clothes arranged?  Q07f. What do you like to wear to sleep?  Q08. How important is it to you to choose how to care for your mouth?    Important	Q07e. If yes, how do you like your clothes arranged?  Q07f. What do you like to wear to sleep?  Q08. How important is it to you to choose how to care for your mouth?    Important		•	○ Watch		○ Wallet
Q07f. What do you like to wear to sleep?    Ootes:   Oote	Q07f. What do you like to wear to sleep?    Ootes:   Oote	Q07d. Do you li	ike your clothes arranged a	a certain way?		
Otes:    Otes:	Otes:    Otes:					
OQ07f. What do you like to wear to sleep?    Ottes:   Ott	Operations    Considerations   Considerations	007e. If ves. ho	ow do vou like vour clothes	arranged?		
O8. How important is it to you to choose how to care for your mouth?    Important	Not Important is it to you to choose how to care for your mouth?    Important	Qo71. What do	you like to wear to sleep.			
Important	Important					
Not Important   Go to   Q09	Very important (1)	08. How impo	rtant is it to you to choo	se how to care for your mou	th?	
Somewhat important (2)   Not Important at all (4)    Q08a. What do you like to do to care for your mouth?  Seeth Care   Brush teeth   Brush tongue   Floss  Denture Care   Other	Somewhat important (2) Important but can't do, no choice (5)  Q08a. What do you like to do to care for your mouth?  Seeth Care  Brush teeth Brush tongue Floss  Denture Care  Other  Other		Important	Not Important	Go to	Considerations
Important but can't do, no choice (5)	Important but can't do, no choice (5)	Very in	nportant (1)	Not very important (3)	Q09	
Q08a. What do you like to do to care for your mouth?  Seeth Care	Q08a. What do you like to do to care for your mouth?  Seeth Care			Not Important at all (4)		
Peeth Care	Peeth Care   Brush teeth   Brush tongue   Floss					
Denture Care	Denture Care		•			
Other	Other	eeth Care	O Brush teeth	O Brush tongue		Floss
		enture Care	Oclean/soak dentures	O How often?		
lotes:	Notes:		Other			
		Notes:				

Q09. How importa	nt is it to you to cho	ose how often you care for your	nails?	
Imp	oortant	Not Important	Go to	Considerations
Very impor		Not very important (3)	Q10	
Somewhat	important (2)	Not Important at all (4)		
Important	but can't do, no choice (5)			
Q09a. How often o	lo you like to care for	your nails/have your nails cared for?		
	○ Daily	○ Weekly		O Every other week
	○ Monthly			
Q09b. What do yo	u like to do to care for	your nails/have your nails cared for?	?	
	Cut/clip nails	Cut/clip cuticles		○ File nails with emery board
	Clean under nails	○ File nails with nail file		
	○ Use nail finish/treati	ments Type/brand:	_	
	O Polish nails	Type/brand/color:		
Notes:				
O10 How importa	nt is it to you to cho	ose how to care for your hair?		
Q101 How importa	int is it to you to this	ose non to tare for your nam.		
				Considerations
	portant	Not Important	Go to	Considerations
Very impor	rtant (1)	Not very important (3)	Go to <b>Q11</b>	Considerations
Very impor	rtant (1) important (2)			Considerations
Very impor Somewhat Important	rtant (1) important (2) but can't do, no choice (5)	Not very important (3)  Not Important at all (4)		Considerations
Very impor Somewhat Important	rtant (1) important (2)	Not very important (3)  Not Important at all (4)		Considerations
Very important  Somewhat Important  Q10a. How do you  Daily Hair Needs	rtant (1) important (2) but can't do, no choice (5) like to care for your h  Comb/brushing	Not very important (3) Not Important at all (4)  air?  Hair styled		Considerations
Very important  Q10a. How do you	rtant (1) important (2) but can't do, no choice (5)  like to care for your h  Comb/brushing  Type	Not very important (3)  Not Important at all (4)  air?  Hair styled  Brand		
Very important  Somewhat Important  Q10a. How do you  Daily Hair Needs  Styling Products  Beautician Services	rtant (1) important (2) but can't do, no choice (5)  like to care for your h  Comb/brushing  Type  Hair cut	Not very important (3)  Not Important at all (4)  air?  Hair styled  Brand  Hair coloring		Considerations  O Plucking brows/face
Very important  Somewhat Important  Q10a. How do you Daily Hair Needs Styling Products Beautician Services Grooming	rtant (1) important (2) but can't do, no choice (5)  like to care for your h  Comb/brushing  Type  Hair cut  Shaving	Not very important (3)  Not Important at all (4)  air?  Hair styled  Brand		
Very important  Q10a. How do you  Daily Hair Needs  Styling Products  Beautician Services  Grooming  Other	rtant (1) important (2) but can't do, no choice (5)  like to care for your h  Comb/brushing  Type  Hair cut	Not very important (3)  Not Important at all (4)  air?  Hair styled  Brand  Hair coloring		
Very important  Somewhat Important  Q10a. How do you Daily Hair Needs Styling Products Beautician Services Grooming	rtant (1) important (2) but can't do, no choice (5)  like to care for your h  Comb/brushing  Type  Hair cut  Shaving	Not very important (3)  Not Important at all (4)  air?  Hair styled  Brand  Hair coloring		
Very important  Q10a. How do you  Daily Hair Needs  Styling Products  Beautician Services  Grooming  Other	rtant (1) important (2) but can't do, no choice (5)  like to care for your h  Comb/brushing  Type  Hair cut  Shaving	Not very important (3)  Not Important at all (4)  air?  Hair styled  Brand  Hair coloring		
Very important  Q10a. How do you  Daily Hair Needs  Styling Products  Beautician Services  Grooming  Other  Notes:	important (2) but can't do, no choice (5)  like to care for your h  Comb/brushing  Type  Hair cut  Shaving  Other	Not very important (3) Not Important at all (4)  air?  Hair styled Brand Hair coloring Beard care		
Very important  Q10a. How do you  Daily Hair Needs  Styling Products  Beautician Services  Grooming  Other  Notes:	important (2) but can't do, no choice (5)  like to care for your h  Comb/brushing  Type  Hair cut  Shaving  Other	Not very important (3)  Not Important at all (4)  air?  Hair styled  Brand  Hair coloring		O Plucking brows/face
Very important Somewhat Important Q10a. How do you Daily Hair Needs Styling Products Beautician Services Grooming Other Notes: Q11. How important	important (2) but can't do, no choice (5)  like to care for your h  Comb/brushing  Type  Hair cut  Shaving  Other	Not very important (3) Not Important at all (4)  air?  Hair styled Brand Hair coloring Beard care		
Very important Somewhat Important Q10a. How do you Daily Hair Needs Styling Products Beautician Services Grooming Other Notes: Q11. How important	important (2) but can't do, no choice (5)  like to care for your h	Not very important (3) Not Important at all (4)  air?  Hair styled Brand Hair coloring Beard care	Q11	O Plucking brows/face

Q11a. When do you usually like to t	ake a nap?	
○ Morning	○ Afternoon	Evening/night
○ Whenever I wa	ant	
Notes:		
Q12. How important is it to you to	set up your own room the way that	t you want it?
Important	Not Important	Go to Considerations
Very important (1)	Not very important (3)	Q13
Somewhat important (2)	Not Important at all (4)	
Important but can't do, no choic	· ·	
Q12a. How do you like to set up you		
Nightstand / b	ed table	Chairs
○ Walker / whee	<u> </u>	
Q12a1. Comments on how you like	furniture and other items arranged in yo	our room:
Q12b.Do you like to display/decorat		
○ Yes	○ No	
Q12b1. If yes, what things do you like	·	
Personal keep	sakes Photos	Holiday decorations
O Pictures / art	○ Decor	○ Curtains
Other		
Q12c. Do you like to keep certain th	ings near your bed?	
○Yes	○ No	
Q12d. Which items do you like to ke	eep by your bed?	
○ Clock		Tissues
○ Water	○ Eye glasses	◯ Lamp / Light
○ Other		
Notes:		
Q13. How important is it to you to	take care of your personal belongir	ngs or things? (MDS 3.0, F0400B)
Important	Not Important	Go to Considerations
Very important (1) Somewhat important (2) Important but can't do, no choice	Not very important (3)  Not Important at all (4)  Dec (5)	Q14

Q13a. What personal belongings do you	orefer to take care of yourself?	
Notes:		
Q14. How important is it to keep your i	room at a certain temperature?	
Important	Not Important Go to	Considerations
Very important (1)	Not Important Go to  Not very important (3)  Q15	
Somewhat important (2)	Not Important (3)  Not Important at all (4)	
Important but can't do, no choice (5)		
Q14a. At what temperature do you like to	o keep your room?	
○ Average (69-72°F)	On the warm side (>72°F)	On the cool side (<69°F)
Notes:		
O45. How important is it to you to adju	Care an according to the control of the control	
Q15. How important is it to you to adju	ist the lighting in your room?	
Important	Not Important Go to	Considerations
Very important (1)	Not very important (3)	
Somewhat important (2)	Not Important at all (4)	
Important but can't do, no choice (5)		
Q15a. What lighting level do you prefer d		
○ Dim	○ Moderate	Bright
Q15b. Do you like to be able to adjust the	e shades during the day?	
Yes	○ No	
Q15b1. If yes, do you like to keep the sha	des:	
Opened	Closed	OIt depends
Notes:		
O16 How important is it to you to sho	nee your own hoddime? (NADS 2.0. FOA	005)
Q16. How important is it to you to choo	ose your own beatime? (MDS 3.0, F04	
Important	Not Important Go to	Considerations
Very important (1)	Not very important (3)	
Somewhat important (2)	Not Important at all (4)	
Important but can't do, no choice (5)		

Q16a. What time do	you like to go to bed?		
	Carlier than 7 pm	○ 7 - 9 pm	○ 9-11 pm
	◯ After 11 pm		
Q16b. How many ho	ours of sleep do you lik	e at night?	
Notes:			
17. How important	t is it to follow a rou	tine when you go to bed?	
Impo	rtant	Not Important Go	Considerations
Very importa	int (1)	Not very important (3)	18
Somewhat in		Not Important at all (4)	
Important bu	it can't do, no choice (5)		
Q17a. Tell me about	your bedtime routine	:	
Q17b. What activitie	es do you like to do as	part of your bedtime routine?	
	○ Have a snack	O Put on pajamas	O Pick out clothes for next day
	O Brush teeth	○ Wash up	○ Listen to music
	○ Watch or listen to TV	Read	○ Pray
	Other:		
	<u> </u>		
Notes:			
L8. How important	t is it to you to set u	p your bed for comfort?	
lmn	whowh	Not Immortant	Considerations
Very importa	ortant		to
Somewhat in			19
Jointevillatin		Not Important at all (4)	
Important bu	it call t do. Ho choice (5)		
Important bu	ke to set up your bed	for comfort?	

Q18b. Which things	are important to you i	n setting up your bed fo	or comfort?	
Pillows		O Position / 1	fluff pillows	
Blankets	# of blankets	○ Loosen bla	nkets	
Room	Adjust bed height / se	ttings Change the	e room temperature	○ Nightlight on
Doors	Open bedroom door	○ Shut bedro	oom door	
Windows	Open windows	○ Close curta	ains	
Other:	Other			
Notes:				
Q19. How important	t is it to you to choo	se your medical care	professional?	
Very importa Somewhat in		Not Important  Not very important (3  Not Important at all (		Considerations
Q19a. What profess	ionals do you like to se	ee for medical care?		
	<ul><li>Physician</li></ul>	○ Nurse prac	titioner	O Physician's assistant
	○ Chiropractor		rist	○ Massage therapist
	○ Hypnotherapist	○ Faith heale	ì.	Other
Q19b. Do you like to	continue to see your	regular medical care pr	ofessional?	
	○ Yes	○No		
Q19c. If yes, list med	dical care professional	name and speciality:		
	O Professional name:			
	O Professional specialty:			
	O Professional name:			
	O Professional specialty:			
Notes:				
Q20. How important	t is it to you to choo	se whether your daily	caregiver is male	e or female?
Very importa  Somewhat in  Important bu	nportant (2) ut can't do, no choice (5)	Not Important  Not very important (3  Not Important at all (	(4)	Considerations LGBT+
Q20a. Which gender		for personal care (e.g.,	showering, dressing	
	○ Female			O No Preference

Notes:			
			on action to the best or and
Q21. How important is it to you that yo		your needs who	Considerations
Important	Not Important	Go to	Considerations
Very important (1)  Somewhat important (2)	Not very important (3)	Q22	
Important but can't do, no choice (5)	Not Important at all (4)		
Q21a. What do you like your daily caregiv	ver to know about your need	s when going to	the bathroom?
Q21b. Which bathroom needs do you like	e your daily caregiver to know	v about?	
O How often to go the	bathroom	m you prefer to use	
○ Type of cleansing	○ Type of assistan	ice needed	
<ul><li>Use of stool softener suppositories, laxatives</li></ul>	s,		
Notes:			
Q22. How important is it to you to drin	k alcohol on occasion?		
Important	Not Important	Cotto	Considerations
Very important (1)	Not very important (3)	Go to <b>Q23</b>	
Somewhat important (2)	Not Important at all (4)	Q23	
Important but can't do, no choice (5)			
Q22a. What kind of alcohol do you like to	drink on occasion?		
○ Wine	○ Beer		○ Hard liquor
○ Mixed drinks	Other	_	
Q22b. On what occasions do you like to o	Irink alcohol?		
○ Special occasions	○ Holidays		Parties
○ Dinner	○ Bedtime		Other
Notes:			

Q23A. Do you use tobacco products?			
○ No If no, skip to Q24			
Yes If yes, continue to Q23B			
Q23B. How important is it to you to us	se tobacco products?		
Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)	Not Important  Not very important (3)  Not Important at all (4)	Go to Q24	Considerations
Q23b1. Which tobacco products do you	use?		
○ Cigarettes	○ Cigars	○ Pipe	
○ Chewing tobacco	Other		
Q23b2. Where do you like to use tobacco	o products?		
Q23b3. When do you like to use tobacco	products?		
Notes:			
Notes:  Q24. How important is it to you to have	e regular contact with family?		
	Not Important  Not very important (3)  Not Important at all (4)	Go to Q25	Considerations
Q24. How important is it to you to have Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Q24a. What family do you enjoy regular	Not Important  Not very important (3)  Not Important at all (4)	Go to	Considerations
Q24. How important is it to you to hav  Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)	Not Important  Not very important (3)  Not Important at all (4)	Go to	Considerations
Q24. How important is it to you to have Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Q24a. What family do you enjoy regular	Not Important  Not very important (3)  Not Important at all (4)	Go to	Considerations
Q24. How important is it to you to have Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Q24a. What family do you enjoy regular  Name/Relationship:	Not Important  Not very important (3)  Not Important at all (4)	Go to	Considerations
Q24. How important is it to you to have Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Q24a. What family do you enjoy regular  Name/Relationship:  How Often:	Not Important  Not very important (3)  Not Important at all (4)	Go to	Considerations
Q24. How important is it to you to hav  Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Q24a. What family do you enjoy regular  Name/Relationship:  How Often:  Name/Relationship:	Not Important  Not very important (3)  Not Important at all (4)	Go to	Considerations
Q24. How important is it to you to hav  Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Q24a. What family do you enjoy regular  Name/Relationship:  How Often:  Name/Relationship:  How Often:	Not Important  Not very important (3)  Not Important at all (4)	Go to	Considerations
Q24. How important is it to you to hav  Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Q24a. What family do you enjoy regular  Name/Relationship:  How Often:  Name/Relationship:  How Often:  Name/Relationship:	Not Important  Not very important (3)  Not Important at all (4)  contact with?	Go to	Considerations
Q24. How important is it to you to have Important    Very important (1)	Not Important  Not very important (3)  Not Important at all (4)  contact with?	Go to	Considerations
Q24. How important is it to you to have Important    Very important (1)	Not Important  Not very important (3)  Not Important at all (4)  contact with?	Go to	Considerations

Q24c. Which way	ys do you like to keep in regular co	ontact with family?	
	○ Visits in person	○ Talking on the phone	○ Email
	<ul> <li>Sending and getting cards/letter</li> </ul>	s	use Other
Notes:			
Q25. How import	ant is it to you to have regular	contact with friends?	
In	nportant	Not Important Go	Considerations
	(4)	ot very important (3)	
	at important (2)	ot Important at all (4)	
	nt but can't do, no choice (5)		
	nds do you enjoy having regular co	ontact with?	
Friend #1	Name/Relationship:		
	How Often:		
Friend #2	Name/Relationship:		
	How Often:		
Q25b. Which was	ys do you like to keep in regular co	ontact with them?	
	○ Visits in person	<ul> <li>Talking on the phone</li> </ul>	○ Email
	O Sending and getting cards/letter	s Other	
Notes:			
Q26. How import	ant is it to you to choose who	you would like involved in	discussions about your care?
(modified, MDS 3	3.0, F0400F)		
In	nportant	Not Important Go	Considerations
	(1)	ot very important (3)	
	at important (2)	ot Important at all (4)	
	nt but can't do, no choice (5)		
Q26a. Once ever	y 3 months there is a meeting of s		you like to attend the meeting?
Oach William	Yes	○ No	
•	ople do you like involved in discuss	,	Children
Family/Friends	Spouse	Significant other	○ Children
	○ Brother	Sister	Grandchildren
	○ Friends		
Professional	○ Nurse	Opoctor	○ Social worker
	Oaily caregiver	Other	

Q26c. Which ar	reas of your care do you like to dis	cuss?	
	Care plan / treatment plan	Activities you are involved in	○ General health
	Test results	Caregiving needs	○ Medication changes
	O Info about your routine	O Info about your medical condit	ion Other
Notes:			
Q27. How impo	rtant is it to you to do what he	lps you feel better when you a	are upset?
	Important	Not Important Go to	Considerations
Somew	ula at income when at (2)	lot very important (3) lot Important at all (4)	
Q27a. Which th	nings help you feel better when yo	u are upset?	
Comfort	Eat something	○ Coffee	○ Smoke
Coping	O Focus on how to solve the prob	olem	O Not thinking about what upset you
Diversion	○ Dance	Clisten to music	○ Read a book
	○ Reading a card/letter	○ Watch or listen to comedy	○ Watch or listen to TV
	○ Watering flowers		
Exercise	Exercise	○ Sports	○ Take a walk
Relaxation	O Be by yourself	○ Cry	○ Walk away
	O Pray/meditate	Relax	○ Take deep breaths
	Other		
Notes:			
Q28. How impo	rtant is it to you to talk to a me	ental health professional if you	
	Important	Not Important Go to	Considerations
	1	Q29	
	what important (2) ant but can't do, no choice (5)	lot Important at all (4)	
Q28a. Which pr	rofessionals do you prefer talking t	o when you are sad or worried?	_
	Nurse	Religious counselor	O Daily caregiver
	○ Social worker	○ Counselor/therapist	○ Psychologist
	○ Psychiatrist	O Physician/MD	Other
Q28b. Do you p	prefer medication rather than talki	ng to a professional when you are	e upset?
	○ Yes	○No	

Notes:			
Q29. How important is it to you to have	e staff to sl	how they care about you?	
Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)	Not v	rery important (3)  Q30  mportant at all (4)	Considerations
Q29a. Which ways do you like staff to sho	ow they care	e about you?	
Shaking your hand		O Holding your hand	○ Giving a hug
<ul> <li>Saying something nice</li> </ul>	ce	O Joking with you	Smiling
$\bigcirc$ Visiting, talking with	you	Asking about how you are doing	Ousing a nice tone of voice
O Patting you on the sh	noulder	○ Taking care of what you need	○ Getting a back or hand massage
<ul><li>Answering call bell in manner</li></ul>	a timely	Other	
Q30. How important is it to you to have	e staff shov	w you respect?	
Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)	Not v	rery important (3) mportant at all (4)	Considerations LGBT+
Q30a. In which ways do you like staff to s	how you re	spect?	
Greeting you, saying	hello	○ Calling you Mr/Ms/Mrs/Miss/Dr	Calling you by commissioned rank
○ Knocking before enter room	ering your	O Helping you, asking what you need	Responding quickly to requests
O Not talking down to	you	O Honoring your feelings	○ Thanking you
○ Listening to you		○ Being pleasant	Ousing your preferred pronoun
Other			
Notes:			

Q31. How important is it to you to be a	able to use the phone in private? (MDS 3	3.0, F0400G)
Important	Not Important Go to	Considerations
Important  Very important (1)		
Somewhat important (2)	Not very important (3) Q32	
Important but can't do, no choice (5)	Not Important at all (4)	
Q31a. Where do you like to use the phor	ne in private?	
○ Bedroom	O Secured space with the door shut	Other
Notes:		
Q32. How important is it to you to hav	e privacy?	
		Considerations
Important	Not Important Go to	LGBT+
Very important (1)	Not very important (3)	
Somewhat important (2) Important but can't do, no choice (5)	Not Important at all (4)	
Q32a. Which of these activities do you lil	yo to koon privato?	
Using the toilet, urin		Attending to my medical needs
	octaing diessed, changing doctaes	/ teterialing to my medical needs
Other		
Q32b. Which information to you like to k	Your medical condition/care	○ Your finances
	-	_
Your religion	Your significant other	Your sexual orientation
	(past or Other	
Notes:		
Q33. How important is it to you to lock	things up to keep them safe? (modified	MDS 3.0, F0400H)
		Considerations
Important	Not Important Go to	
Very important (1)  Somewhat important (2)	Not very important (3)	
Important but can't do, no choice (5)	Not Important at all (4)	
Q33a. What things do you like to keep lo	cked up?	
) Jewelry	Money	Electronics
Other		
Q33b. Which places do you like to lock th	nings to keep them safe?	
A locked drawer	Locked closet/armoire	○ A safe
A safety deposit box	Other	
]	<del>-</del>	

Notes:			
Q34. How import	ant is it to you to be invo	olved in choosing your roommate?	
Very imp	ortant (1) at important (2) bt but can't do, no choice (5)	Not Important  Go to  Not very important (3)  Not Important at all (4)	Considerations  LGBT+
Q34a. Which of t	he following is important to	you when choosing a roommate?	
Demographics	Age	O How long they have lived here	
Environment	<ul><li>Keeps area clean</li></ul>	○ Keeps lighting level low	Ouiet/keeps noise level low
Functional Ability	O Level of disability	<ul><li>Hearing ability</li></ul>	
Olfactory	O Does not wear perfume	O Hygiene (body odors, gas, etc.)	○ Not a smoker
Personality traits	○ Quiet	Active	OPolite
	Social		
TV habits		Time	○ Volume
Other	Other		
Q35. How import	ant is it to you to choose	what you eat?	
Very imposition Somewhat Important	ortant (1) at important (2) at but can't do, no choice (5) your favorite foods for:	Not Important  Not very important (3)  Not Important at all (4)	Considerations
Quantition and ,	O Breakfast:		
	O Lunch:		
	Supper:		
	Favorite drinks:		
	Condiments:		
	○ Foods I dislike:		
Q35b. Do you hav	ve certain ethnic or cultura	I food preferences?	
,	○ Yes	○ No	

Notes:			
Q36. How importa	ant is it to you to cho	ose when you eat?	
Very impo	prortant ortant (1) at important (2) t but can't do, no choice (5)	Not Important  Not very important (3)  Not Important at all (4)	
Q36a. When do y	ou prefer to eat:		
	O Breakfast:		O Dinner:
	○ Whenever I am hun	gry	
Q36b. How much	time do you usually lik	e to spend eating a meal?	
Notes:			
(37. How importa	ant is it to you to cho	ose where to eat?	
Im	portant	Not Important Go t	Considerations
Very impo	ortant (1)	Not very important (3)	
Somewha	at important (2)	Not Important at all (4)	
Importan	t but can't do, no choice (5)		
Q37a. Where do	you like to eat while yo	u are here/in a nursing home?	
	O In your room	$\bigcirc$ In the dining room	
	O In the bistro/café	O In the cafeteria	
	<ul><li>In the bistro/café</li><li>At restaurants</li></ul>	○ In the cafeteria (How often:)	
		(How often:)	
Notos		(How often:)	
Notes:		(How often:)	
Notes:		(How often:)	
Notes:		(How often:)	
	At restaurants Other	(How often:)	MDS 3.0, F0400D)
(38. How importa	At restaurants Other	e snacks available between meals? (	Considerations
38. How importa	At restaurants Other  ant is it to you to have	e snacks available between meals? (I	Considerations
Q38. How importa	At restaurants Other  ant is it to you to have	e snacks available between meals? (	Considerations

Q38a. Which of the	ne following foods do ye	ou like to snack on?		
Healthy	○ Fruits	○ Vegetables		
Salty	Chips	○ Pretzels		○ Crackers
Sweets	Candy	○ Chocolate		◯ Ice cream
Other	○ Beverages	Other		
Q38b. When you	you like to snack?			
	Morning	○ Afternoon		O Evening/night
	○ Whenever I want			
Notes:				
Q39. How importa	ant is it to you to eat	at restaurants?		
Im	portant	Not Important	Go to	Considerations
Very impo	ortant (1)	Not very important (3)	Q40	
	at important (2)	Not Important at all (4)		
	t but can't do, no choice (5)			
	I of restaurants do you			O Direct
Туре	○ Upscale	○ Fast food		ODiner
Specialty	() Italian	○ Pizza		
	O Hoagie/sub/sandwic			
Q39b. Write nam	e of favorite restaurant	:		
Notes:				
Q40. How importa	ant is it to you to ord	er take-out food?		
Im	portant	Not Important	Go to	Considerations
Very impo		Not very important (3)	Q41	
	at important (2) t but can't do, no choice (5)	Not Important at all (4)		
_	of take-out food do yo	u like to order?		
Fast food	BBQ chicken	Hamburgers		○ Fish fry
	○ Pizza	Wings		○····································
Smanint.				Olemanese
Specialty	Chinese	( Italian		
Other	Other			

Notes:			
O41. How impo	rtant is it to you to sper	ad time by yourself?	
Very ir	Important mportant (1) what important (2) tant but can't do, no choice (5)	Not Important  Not very important (3)  Not Important at all (4)	
Q41a. In which	ways do you like to spend	time by yourself?	
Contemplating	O Looking out the wind	dow	
Leisure	○ Crossword puzzle / g	ames	Reading
	○ Watching a movie		
Resting	○ Lying down	○ Napping	
Spiritual	○ Meditating	Praying	
Other	Other		
Q41b. Where o	lo you like to spend time b	y yourself?	
	Bedroom	Outside	Other
Q42. How impo	ortant is it to you to sper	nd time one-on-one with someone?	
	Important	Not Immentant	Considerations
	mportant (1)	Not important Go to Q43	<del>-</del>
	what important (2)	Not Important (5)	
Import	tant but can't do, no choice (5)		
	eople do you like to spend		
Family	○ Spouse	○ Significant other	Children
	○ Brother	○ Sister	Grandchildren
Friends	○ Friends	Roommate	Other residents
Other	○ Staff	Other	
Q42b. What do	you like to do with some		
	Catching up	O Discussing care	O Discussing facility
	O Playing games	Other	
Notes:			

Q43. How important is it to you to do	things with groups of people? (	MDS 3.0, F0500E)
Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)	Not Important  Not very important (3)  Not Important at all (4)	Go to Q44
Q43a. What do you like to do with group	os of people?	
Q43b. Which type of person do you enjo	y in a group?	
Friends	Other residents	Roommate
○ Family members	Other	_
Q43c. How many people do you like who	en doing things in a group?	
○ Small group	○ Medium group	Clarge group
O Very large group / c	rowd Other	_
Q44. How important is it to you to med  Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)	Not Important  Not very important (3)  Not Important at all (4)	Go to Q45
Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Q44a. In which ways do you like to meet	Not Important  Not very important (3)  Not Important at all (4)  new people?	Go to Q45
Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Q44a. In which ways do you like to meet	Not Important  Not very important (3)  Not Important at all (4)  new people?  Discussion group	Go to  Q45  Calculate the property of the prop
Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Q44a. In which ways do you like to meet	Not Important  Not very important (3)  Not Important at all (4)  new people?	Go to  Q45  Calculate the property of the prop
Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Q44a. In which ways do you like to meet	Not Important  Not very important (3)  Not Important at all (4)  new people?  Discussion group	Go to  Q45  Calculate the property of the prop
Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Q44a. In which ways do you like to meet  Social event  Over coffee	Not Important  Not very important (3)  Not Important at all (4)  new people?  Discussion group	Go to  Q45  Calculate the property of the prop

Q45a. Which kind of club(s) did you enjoy in the past?				
Hobbies	Book club	Card club	Computer club	
	Crochet / knitting club	◯ Glee club	Outdoors club	
Political	O Political club	O 0.00 0.00	0 0000000 0000	
		Church club		
Religious	Religious club	Church club		
Social	Elks	Red Hat Society		
Veterans	American Legion	○VFW		
Appreciation	○ LGBT Club	Gay-Straight Alliance	Cultural/Ethnic	
Talents	O Music Club	○ Arts Club	O Drama Club	
Other	○ Movie Club	C Exercise Club	Club	
	O Support Group	Other		
Q45b. What kind	of clubs do you enjoy now?			
Hobbies	O Book club	Card club	O Computer club	
	Crochet / knitting club	◯ Glee club	Outdoors club	
Political	O Political club			
Religious	Religious club	Church club		
Social	○ Elks	○ Red Hat Society		
Veterans	American Legion	○ VFW		
Appreciation	Club	Gay-Straight Alliance	○ Cultural/Ethnic	
Talents	Music Club	Arts Club	O Drama Club	
Other	○ Movie Club	C Exercise Club	○ Language Club	
	O Support Group	Other		
Notes:				
O46. How importa	ant is it to you to be around c	hildren?		
		Not be estant	Considerations	
Very impo	(1)	Not Important Go		
	(2)	ot very important (3) ot Important at all (4)		
	but can't do, no choice (5)	ot important at an (4)		
Q46a. Which child	dren do you enjoy being around?		<u>'</u>	
	Grandchildren	○ Great grandchildren	○ School groups	
	Other residents' visitors	○ Other		

Q46b. What activi	ities involving children do you enjoy		
	○ Watching them play	O Playing with them	C Listening to them
	○ Talking with them	○ Teaching them	Other
Notes:			
Q47. How importa	ant is it to you to volunteer your	time?	
Very impo	ortant (1) Not vo	ery important (3)  nportant at all (4)	Considerations LGBT+
Q47a. Have you v	olunteered your time in the past?		
	○ Yes	○ No	
Q47b. If yes, whic	h ways have you volunteered your	time in the past?	
Children/Youth	Reading with / teaching children	<ul><li>School volunteer activities</li></ul>	
Financial	Fundraising	O Help with giving money or gifts to the sick and needy	
Helping Others	<ul><li>Church volunteer activities</li></ul>	O Shopping for other people	Make things for the sick or needy
Training	O Helping people learn the computer	○ Coaching a sports team	
Other	<ul> <li>LGBT advocacy or service provider organization</li> </ul>	Helping people with disabilities	Helping people to read
	○ Soup Kitchen	O Pro bono work	Teaching people to read
	O Political group	Other	
Q47c. How do you	u like to volunteer your time now?		
Children/Youth	Reading with / teaching children		
Financial	○ Fundraising		
Helping Others	Helping around the nursing home	O Shopping for other residents	○ Helping the sick or needy
Training	Helping people learn the computer	○ Coaching a sports team	
Other	<ul><li>LGBT advocacy or service provider organization</li></ul>	Helping people with disabilities	○ Helping people to read
	○ Soup Kitchen	O Pro bono work	Teaching people to read
	O Political group	Other	
Q47d. Are there s	pecific communities you are interes	ted in volunteering for?	
	○ Ethnic/cultural	O Disability group	○ LGBT Organization
	Religious Organization	Military	Other

Im Very impo	ortant (1) Not	ot Important Go	Considerations  LGBT+
Q48a. What is you	ur religious background?		
Q48b. Do you belo	ong to a religious organization?		
	○ Yes	○ No	
Q48c. If yes, which	h organization do you belong to?		
	Synagogue	Church	○ Mosque
	Other		
Q48d. If so, what	is the name?		
	ious services or practices do you l		
Dietary	Observe dietary requirements	○ Kosher foods	○ No meat on Fridays
eligious Practices	$\bigcirc$ Read / study the Torah / Bible / Koran / Other	O Pray / meditate	○ Visits from clergy, pastor, priest, rabbi
	Observe holy days (Specify:)	(If Christian) Receive sacram (Which ones?)	ents
Religious Services	Attend religious services	Clisten to services on a tape /	radio Watch service on TV
Other	Other		
Notes:			
49. How importa	nnt is it to you to participate in	your cultural traditions?	

Q49a. In which cult	ural tradtions do you like to par	ticipate?	
Cultural	Eating traditional food	<ul><li>Wearing traditional dress</li></ul>	Hearing traditional music
Celebrations	○ Celebrations	○ Festivals	○ Holidays
Military	Military traditions		
Religious	○ Religious traditions		
Other	○ Speaking another language	O LGBT Pride Events	Other
Notes:			
Q50. How importan	t is it to you to reminisce ab	out the past?	
Impo	ortant	Not Important Go to	Considerations
Very import	. (1)	t very important (3)	
	mportant (2) No	t Important at all (4)	
	ut can't do, no choice (5)		
	do you like to reminisce about		
Entertainment	Old radio shows	Old TV shows	Entertainers from the past
Interests	Fashions	Hobbies	Music
Life Experiences	○ Travel	○Work	○ School
	○ Where you came from		
Relationships	○ Family	○ Friends	○ Pets
Sports	O Sports teams	_	
Other	Other		
Q50b. With which p	eople do you like to reminisce?		
Family	Spouse	○ Significant other	○ Children
	OBrother	Sister	Grandchildren
Friends	○ Friends	Other residents	
Other	○ Staff	Other	
Q50c. Do you like to	reminisce with a group of peo	ple?	
	○ Yes	○ No	
Notes:			

Q51. How importar	nt is it to you to give	gifts?			
Very import	tant (1) important (2) out can't do, no choice (5)	Not Important  One of to Q52  Not Important at all (4)	Considerations		
Q51a. To which peo	ople do you like to giv	e gifts?			
Family	○ Spouse	<ul><li>Significant other</li></ul>	Children		
	OBrother	Sister	Grandchildren		
Friends	○ Friends	Other residents	Other		
Q51b. Which kind o	of gifts do you like to g	ive?			
	○ Money	O Personal gifts	○ Gratitude		
	○ Flowers	Other			
Q51c. Is it importar	nt to you to give gifts o	n holidays or special occasions?			
	○Yes	○ No			
Q51d. If yes, on wh	nich holidays or specia	occasions do you enjoy giving gifts?			
Celebrations	○ Father's Day	○ Mother's Day	Birthdays		
Holidays	○ Halloween	○ Hanukkah	○ Christmas		
	○ Easter	○ Valentine's Day			
Special Occasions	○ Anniversaries	○ Graduations	○ Weddings		
Other	Other				
Notes:  Q52. How important is it to you to go shopping?					
			Considerations		
Very import	tant (1) important (2) out can't do, no choice (5)	Not Important  Not very important (3)  Not Important at all (4)	Considerations		
Q52a. At which sto	res do you like to shop	?			
	<ul><li>Clothing store</li></ul>	Operatment store	O Discount store		
	ODollar store	○ Grocery store	○ Hardware store		
	○ Mall	○ General store			
	Other				
Q52b. Write names	s of favorite stores, if §	iven.			

Notes:			
Q53. How importan	nt is it to you to do th	ings away from here?	
		Nat Investment	Considerations
Very import	ortant	Not Important Go to	LGBT+
	mportant (2)	Not very important (3)  Not Important at all (4)	
	ut can't do, no choice (5)	Not important at an (4)	
Q53a. Which kinds	of things do you like to	do away from here?	
Visits	O Visit family	O Visit friends	○ Visit old neighbors
Shopping/Dining	○ Go shopping	○ Go to the store	○ Go to a restaurant
Entertainment	◯ Go to a movie	○ Go to a concert	○ Go to the theater
Outings	○ Go to a sporting event	Sightsee	○ Go for a ride
Other	Cliterature reading	Go to a LGBT venue, bar, community center	◯ Go to a museum
	Ocultural/Ethnic Center	○ Go to a lecture	O Be in nature
	Other	_	
Q53b. How long do	you like to spend away	/ from here?	
	O For an hour of two	O For a day	Overnight
	Other		
Q53c. Whom do yo	u like to be with if you	are away from here?	
Family/Friends	O Family	Friends	O Residents
Staff	Recreation therapist	Nurse	Other
Notes:			
Q54. How importan	it is it to you to atter	d entertainment events?	
Imno	ortant	Not Important Go to	Considerations
Very import		Not Important Go to  Not very important (3)  Q55	LGBT+
	mportant (2)	Not Important (5)  Not Important at all (4)	
Important b	ut can't do, no choice (5)		
Q54a. Which entert	tainment events did yo	u enjoy in the past?	
Entertainment	Oconcerts	O Dance performances	O Drama stage plays
	○ Movies	O Musicals / musical plays / Operas	○ Ethnic music
Outings	○ Parades	O Museums	Sporting event
Other	Casinos	○ LGBT Events	○ Religious events/programs
	Ethnic events	○ Other	

Notes:			
Q55. How import	tant is it to you to go ou	tside to get fresh air when the w	reather is good? (MDS 3.0, F0500G)
Ir	mportant	Not Important	Considerations
	portant (1)		Q56
	nat important (2)	Not Important at all (4)	<u> </u>
	nt but can't do, no choice (5)		
	ype of weather do you like	-	Objective
Type of Day	Sunny	Cloudy / Overcast	Rainy
	Snowy		
Temperature	Hot	○ Warm	○ Cool
	Cold	Other	
Q55b. Which thi	ngs do you like to do outsi	de when the weather is good?	
Active Activities	Garden	○ Play	○ Walk
	○ Work / outdoor tasks		
Relaxation	◯ Eat / drink	○ Nap	◯ Sit
	Smoke	○ Talk / visit	○ Tanning
	○ Watch the birds / wild	ife Other	
Q55c. How many	y times do you like to go o	utside in a week?	
	○ Daily	2-3 times a week	4-5 times a week
	Once a week	Other	
Notes:			
Q56. How import	tant is it to you to take (	care of the place you live?	
Ir	mportant	Not Important	Considerations
	portant (1)		Q57
	nat important (2)	Not Important at all (4)	
Importa	nt but can't do, no choice (5)		

Q56a. Which tasks	do you like to do to ca	are for the place you live?	
Home Maintenance	Opecorating	Fixing things	Handling finances (balance checkbook, pay bills)
Housekeeping	<ul><li>Dishwashing</li></ul>	<ul><li>Dusting</li></ul>	Sweeping, vacuuming
Laundry	O Folding laundry	○ Ironing	
Organizing	Making bed	Organizing things (closets or drawers)	O Picking up
Other	<ul><li>Tending plants</li></ul>	Other	
Notes:			
Q57. How importa	nt is it to you to do o	outdoor tasks?	
Very impor	oortant rtant (1) important (2) but can't do, no choice (5)	Not Important  Not very important (3)  Not Important at all (4)	Considerations
Q57a. Which outdo	oor tasks do you like to	o do to care for the place where you live?	
Home Maintenance	<ul><li>Fixing things</li></ul>	O Painting the house / fence	
Yard Work	<ul><li>Cutting lawn</li></ul>	O Planting flowers / vegetables	○ Shoveling snow
	Sweeping	<ul><li>Trimming trees</li></ul>	○ Weeding
Other	Other		
Notes:			
Q58. How importa	nt is it to you to be a	round animals such as pets? (MDS 3.0,	F0500C)
Imp	oortant	Not Important Go to	Considerations
Very impor	tant (1)	Not very important (3) Q59	
	important (2)	Not Important at all (4)	
	but can't do, no choice (5)  of animals do you like	to be around?	
Q38a. WIIICH KIIIU (	Birds	Cats	○ Pogg
	Fish		○ Dogs ○ Horses
	Reptiles	<ul><li>○ Hamster / guinea pigs</li><li>○ Other</li></ul>	Onorses
OE9h Which type		·	
Q36b. Willell type	of contact do you enjo	Holding in your lap	○ Petting
	Playing with	○ Riding	Watching
	Other	○ many	<u> </u>
	O G		

	gic to animals?		
	○ Yes	○ No	
Q58d. If yes, what k	kind?		
Notes:			
Q59. How importan	nt is it to you to keep	up with the news? (MDS 3.0, F0500D)	
Imp	ortant	Not Important Go to	Considerations
Very import		Not Important Go to  Not very important (3)  Q60	
Somewhat i	mportant (2)	Not Important at all (4)	
Important b	out can't do, no choice (5)		
Q59a. Which ways	do you like to keep up	with the news?	
Conversation	O Discussions with anot	ther person Group discussions	
Electronic Devices	C Listen to the radio	Ouse the computer	○ Watch or listen to TV
Reading	<ul><li>Read magazines</li></ul>	<ul><li>Read newspaper</li></ul>	Other
Notes:			
O60. How importan	at is it to you to lear	a about tonics that interest you?	
Q60. How importan	nt is it to you to learn	about topics that interest you?	Considerations
Imp	ortant	n about topics that interest you?  Not Important  Go to	Considerations
Impo Very import	ortant ant (1)		Considerations LGBT+
Very import Somewhat i	ortant ant (1) mportant (2)	Not Important Go to	
Very import Somewhat i	ortant cant (1) mportant (2) out can't do, no choice (5)	Not Important  One of the second seco	
Very import Somewhat i Important b Q60a. Which topics	ortant cant (1) mportant (2) out can't do, no choice (5) odo you like to learn m	Not Important  Not very important (3)  Not Important at all (4)  Prore about?	LGBT+
Very import Somewhat i	ortant cant (1) mportant (2) out can't do, no choice (5)	Not Important  One of the second seco	
Very import Somewhat i Important b Q60a. Which topics	ortant cant (1) mportant (2) out can't do, no choice (5) odo you like to learn m	Not Important  Not very important (3)  Not Important at all (4)  Prore about?	LGBT+
Very import Somewhat i Important b Q60a. Which topics Health	ortant cant (1) mportant (2) out can't do, no choice (5) odo you like to learn m  O Eye problems	Not Important  Not very important (3)  Not Important at all (4)  Prore about?	LGBT+
Very import Somewhat i Important b Q60a. Which topics Health Leisure	ortant  ant (1)  mportant (2)  out can't do, no choice (5)  do you like to learn m  Eye problems  Sports	Not Important  Not very important (3) Not Important at all (4)  Porce about?  Hearing problems	LGBT+  Medical conditions:
Very import Somewhat i Important b Q60a. Which topics Health Leisure Science/Religion	ortant  ant (1)  mportant (2)  out can't do, no choice (5)  do you like to learn m  Eye problems  Sports  Science	Not Important  Not very important (3) Not Important at all (4)  Nore about?  Hearing problems	LGBT+  Medical conditions:  Religion
Very import Somewhat i Important b Q60a. Which topics Health Leisure Science/Religion World	ortant  ant (1)  mportant (2)  out can't do, no choice (5)  do you like to learn m  Eye problems  Sports  Science  History	Not Important  Not very important (3)  Not Important at all (4)  Pore about?  Hearing problems  Technology  News / current events  Women's history	LGBT+  Medical conditions:  Religion Places to travel
Very import Somewhat i Important b  Q60a. Which topics  Health  Leisure  Science/Religion  World  Other	ortant cant (1) mportant (2) cut can't do, no choice (5) codo you like to learn m  Eye problems  Sports  Science  History  LBGT issues  Your own ethnic history	Not Important  Not very important (3)  Not Important at all (4)  Pore about?  Hearing problems  Technology  News / current events  Women's history	LGBT+  Medical conditions:  Religion Places to travel
Very import Somewhat i Important b  Q60a. Which topics  Health  Leisure  Science/Religion  World  Other	ortant cant (1) mportant (2) cut can't do, no choice (5) codo you like to learn m  Eye problems  Sports  Science  History  LBGT issues  Your own ethnic history	Not Important  Not very important (3)  Not Important at all (4)  Not Important at all (4)  Fore about?  Hearing problems  Technology  News / current events  Women's history  Ory  Other	LGBT+  Medical conditions:  Religion Places to travel
Very import Somewhat i Important b  Q60a. Which topics Health  Leisure Science/Religion World Other  Q60b. Which ways	ortant cant (1) mportant (2) out can't do, no choice (5) odo you like to learn m  Eye problems  Sports  Science  History  LBGT issues  Your own ethnic histord  do you like to learn ab	Not Important  Not very important (3)  Not Important at all (4)  Not Important at all (4)  Fore about?  Hearing problems  Technology  News / current events  Women's history  Ory  Other  out topics that interest you?	LGBT+  Medical conditions:  Religion Places to travel

Notes:			
064 11 .			LAUDE O O FORMAN
Q61. How import	tant is it to have readir	ng materials available to you? (modifie	
Ir	mportant	Not Important Go to	Considerations
	portant (1)	Not very important (3) Q62	
	nat important (2) int but can't do, no choice (5)	Not Important at all (4)	
Q61a. Do you ha	ave difficulties reading du	e to eyesight?	
	○ Yes (Go to Q61b)	ONO (Skip to Q61c)	
Q61b. Which rea	ading options do you like	available?	
	O Audio books	Have someone read to you	Large print materials
	Other		
Q61c. Which ma	aterials do you like to read	45	
Reading Material	○ Books	○ Magazines	○ Newspapers
	○ Mysteries	Romance	○ Science fiction
	Biography	OPoetry	Science
Other	Other		
Q61d. Do you lik	ke to be a member of a bo	ook club?	
	○ Yes	○ No	
Q61e. Do you lik	ke to read on an electroni	c tablet, e-reader, or notebook?	
	○Yes	○ No	
Notes:			
Q62. How import	tant is it to you to exer	cise?	
Ir	mportant	Not Important Go to	Considerations
Very imp	portant (1)	Not very important (3) Q63	
	nat important (2)	Not Important at all (4)	
	nt but can't do, no choice (5)		
	pe of exercise do you like		O 0 11
Cardio	Biking / cycling	Running	○ Sporting games
	Swimming	○ Walking	
Group classes	○ Go to exercise class	○ Go to rehab	
Strengthening	○ Lifting weights	O Push-ups	○ Sit ups
	○ Stretching	◯ Yoga / Tai Chi	Other

	portant rtant (1) : important (2) but can't do, no choice (5)	Not Important  Not very important (3)  Not Important at all (4)	Considerations
Q63a. Which type:	s of sports have you e	njoyed in the past?	
Ball sports	Baseball	○ Basketball	○ Football
	○ Golf	○ Tennis	Bowling
ishing/Hunting	Fishing	Hunting	
Physical activity	Boxing	Biking	Swimming
now and Ice	Skiing	OHockey	
Strengthening	○ Weight lifting	O Yoga / Tai Chi	
Walking/Running	Running	○ Track	○ Walking
Other	Other		
Q63b. Which type	s of sports do you like	now?	
Ball sports	○ Baseball	○ Basketball	○ Football
	○ Golf	○ Tennis	Bowling
ishing/Hunting	Fishing	Hunting	
hysical activity	Boxing	Biking	Swimming
now and Ice	Skiing	OHockey	
trengthening	○ Weight lifting	O Yoga / Tai Chi	
Valking/Running	Running	○ Track	Walking
Other	Other		
Q63c. Which ways	do you like to partici	pate in sports?	
	OPlaying sports	<ul> <li>Talking about sports</li> </ul>	<ul><li>Watching sports</li></ul>

Board games Card games			
Card games	○ Checkers	Chess	○ Monopoly
	○ Bridge	○ Canasta	○ Euchre
	○ Go fish	Hearts	○ Pinochle
	OPoker	Solitaire	
Dice games	○ Backgammon	Bunco	○ Yahtzee
	Bingo	○ Dominoes	
Tile-laying	Rummikub	Sudoku	
Nord games	○ Crosswords	∫ Jumbles	○ Scrabble
	○ Trivia	○ Word search	
Other	○ Gambling / games of chance	○ Jigsaw puzzle	<ul><li>Sporting games</li></ul>
	○ Video games (e.g. Wii)	Other	
Q64b. With which	people do you like to play games	?	
amily/Friends	O Family	○ Friends	Roommate
	Other residents		
Staff	Staff	Other	
65. How importan	t is it to you to take care of p	lants?	
Very import Somewhat in	ant (1) Not	ot Important  Go to  very important (3)  Important at all (4)	Considerations
Q65a. In which way	s do you like to care for plants?		
ducation	Learning about plants		
lower Arrangement	Arranging flowers	O Picking flowers	
Gardening	Caging	○ Growing flowers	○ Growing vegetables
		Hoeing	Planting
	Harvesting	Orloching	Orianting
	<ul><li>○ Harvesting</li><li>○ Selecting seeds</li></ul>	○ Working the soil	O'r idinting
Plant Care			○ Watering plants
Plant Care	○ Selecting seeds	○ Working the soil	

Q66. How importa	ant is it to you to be in	volved in cooking?	
Very impo	portant ortant (1) It important (2) It but can't do, no choice (5)	Not Important  Not very important (3)  Not Important at all (4)	Considerations
Q66a. Which way	s do you like to be involv	ed in cooking?	
Cooking Styles	Baking	○ Frying or saute'ing	○ Grilling or barbecuing
Food Prep	○ Cutting	Garnishing / presenting food	○ Gathering items
Learning	Attending cooking clas	Making / sharing favorite recipes / foods	,
Other	<ul><li>Setting the table</li></ul>	Other	
Notes:			
Very impo	portant ortant (1) t important (2) t but can't do, no choice (5)	Not Important  Not very important (3)  Not Important at all (4)	Considerations  LGBT+
Q67a. Which type	of TV programs do you l	ike to watch?	
Current News	News	○ Sports	○ Weather
Dramas	Mysteries	○ Dramas	○ Movies
Entertainment	○ Cartoons	○ Comedies	○ Game shows
	○ Reality TV		
Learning	Ocooking channel	<ul><li>Documentaries</li></ul>	○ Nature
	Military channel		
TV Series	○ Soap operas	○ Westerns	
Other	OPolitical	○ Foreign/foreign language	
	○ Travel	○ LGBT programs	Other
Q67b. Write name	es of favorite programs, i	f given.	
Notes:			

Q68. How important is it to you to watch movies with other people?				
Some	Important important (1) ewhat important (2) rtant but can't do, no choice (5)		Considerations  LGBT+	
Q68a. Which t	type of movies do you like t	o watch with other people?		
	<ul><li>Action / adventure</li></ul>	○ Comedy	○ Drama	
	Horror	○ Mystery	○ New releases	
	Old classic	Romance	○ War / military	
	○ Western	○ Political	○ Foreign	
	<ul><li>Documentaries</li></ul>	○ Travel	Adult	
	CLGBT	Other		
Q68b. Which	places do you like to watch	movies with other people?		
	<ul><li>Movie theaters</li></ul>	○ TV room	Other	
Q68c. Which p	people do you like to watch	movies with?		
Family	O Spouse / significant o	ther Children	OBrother	
	Sister	○ Grandchildren		
Friends	O Friends	○ Roommate	Other residents	
Other	Other			
Notes:				
Q69. How impo	ortant is it to you to liste	n to music you like? (MDS 3.0, F0	500B)	
Some	important (1) ewhat important (2) rtant but can't do, no choice (5)		Considerations  Q70	
Q69a. Which l	kinds of music do you like?			
	<ul><li>Big band</li></ul>	○ Blues	Classical	
	<ul><li>Country western</li></ul>	○ Folk	○ Heavy metal	
	○ Hip hop	○ Jazz	○ Opera	
	Religious	○ Rock	○ Show tunes	
	○ Top 40	Other		
Q69b. Do you	have a favorite era of musi	c?		
	○Yes	○ No		

Q69b1. If yes, name era of music:						
Q69c. Do you have	favorite musicians/m					
	Yes	○ No				
Q69c1. If yes, name	favorite musician/m	usical group:				
Q69d. Which ways	do you like to listen to		0.15.1.15.1			
	○ CD player	○ Computer	iPod, iPhone, iPad			
	C Live music	Radio	○ Tape / cassette player			
	Other	_				
Notes:						
Q70. How importan	t is it to you to use	the computer?				
Q70. How important	it is it to you to use	the computer:	Considerations			
	ortant	Not Important	Go to			
Very import		Not very important (3)	Q71			
	mportant (2) ut can't do, no choice (5)	Not Important at all (4)				
	ies do you like to do	on the computer?				
Communicate	Email	Skype	O Socialize			
Current News	Check the weather	○ Watch the news				
Leisure	○ Listen to music	O Play games	Read			
	○ Watch movies	○ Watch TV shows				
Surfing	Research / learn abo	out something Shop	Other			
Q70b. Do you like to learn about using the computer?						
	○ Yes	○ No				
Q70b1. If yes, what do you like to learn?						
Notes:						
074	A forth to consider the					
Q/1. How importan	t is it to you to do y	your favorite hobbies?				
Impo	ortant	Not Important	Go to Considerations			
Very import		Not very important (3)	Q72			
	mportant (2)	Not Important at all (4)				
important b	ut can't do, no choice (5)					

Q71a. Which kind of hobbies do you like?									
Collecting	○ Collecting								
Creative Arts	Acting	○ Dancing	O Play an instrument						
	Reading	Singing							
Writing	○Writing								
Fine Arts	○ Ceramics / clay	Orawing / sketching	○ Painting						
	Photography								
Handiwork	O Arts & crafts	Beading / jewelry making	○ Crocheting / knitting						
	Sewing								
Industrial Arts	Fixing things / building things	O Models	○ Wood or metalworking						
Outdoors	Fishing	Hiking	Picnicking						
Other	Other								
Notes:									
Q72. How importa	nt is it to you to do your favoi	rite activities? (MDS 3.0, F05	00F)						
Important  Very important (1)  Somewhat important (2)  Important but can't do, no choice (5)  Not Important (3)  Not Important (3)  Not Important at all (4)									
Q72a. What are your favorite activities?									
Q72b. With whom			Q72b. With whom do you like to do your favorite activities?						
Family	do you like to do your favorite a	ctivities?							
	do you like to do your favorite a  O Spouse / significant other	ctivities?	○ Brother						
			○ Brother						
Friends	Spouse / significant other	○ Children	Other residents						
Friends	Spouse / significant other  Sister	<ul><li>○ Children</li><li>○ Grandchildren</li></ul>							

# 1=Very Important

2=Somewhat Important

3=Not Very Important

4=Not Important at All

5=Important, But Can't Do, No Choice