Sample Nursing Home Preferences for Everyday Living Inventory (PELI) Policy & Procedure

Policy:

In compliance with ORC Section 5165.25, Forsythia Home interviews all residents to assess individual preferences and accommodates his/her preferences in planning their care.

Procedure:

The Forsythia Home uses MDS Section F: Preferences for Customary Routine and Activities to compile the *Preferences for Everyday Living Inventory (PELI)*. As MDS Section F is the basis for the short version of the *PELI*, the home chooses to use that method to compile the *PELI* and meet the criteria required for the *PELI* quality indicator.

Upon admission, annually, and when necessary upon significant change (based on MDS Criteria) a *PELI* will be completed by a member of the MHCO staff by completing MDS Section F. Residents with a BIM score greater than 8 will be interviewed to complete the questions in the *PELI*/MDS Section F.

Those residents whose BIM score is 8 or less may have the *PELI*/MDS Section F completed by a proxy, such as the resident's POA or a family member, however, some residents with a BIM score of 8 or less may be able to identify his/her preferences with or without some assistance from a proxy.

In the event a resident is unable to identify his/her preferences and no proxy is available. Employees will use the MDS Section F questions as a guide to "test" for preferences. Demonstration of positive response: smiling, eye contact, positive statements can be assumed as a preferred routine or activity. Demonstration of negative response: grimacing, agitation, negative statements can be assumed as non-preferred routine or activity.

The answers provided by the resident/proxy in his/her *PELI* will be beneficial and utilized in writing and updating the plan that directs their care. Time will be dedicated, during the care planning meeting, to ensure individual preferences are addressed in the plan of care.

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